

PHI Recipient(s) List

This form is not needed if the Plan Administrator designated on the Application should be the sole contact to receive PHI access. A Plan Administrator can designate multiple contacts as PHI recipients, including other employees, your broker/representatives of broker, or other vendors of the company. If you want to authorize other contacts to have PHI access, please complete the fields below and submit this form along with the Kaiser Permanente Level Funded Application. Examples of PHI include reports from Kaiser Permanente containing PHI, access to the website, and/or information received when calling customer service on behalf of the employee and their dependents.

Enter name of Employer / Plan Sponsor:	
Enter your name (authorizing person at Employer):	

		PHI Status	Employer Website					
		(Active;	Access			Time		
Last Name	First Name	Inactive)	(Yes / No)	PHI Recipient's Company Name	Role / Position	Zone	Office Phone	Email Address
Example:								
Jackson	William	Active	Yes	Jackson & Company	Broker	MT	303-123-4567	wjackson@wjjacksonandco.com