

01: Generate a Self-Service Quick Quote or Detailed Quote

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Overview

This document describes the steps for generating a 'Quick Quote' or a 'Detailed Quote'. These quoting tools are available to KP Brokers through the broker portal, account.kp.org.

Audience: Brokers Time to Complete: 20 Min Line of Business: Small Group Region: MAS Sales Connect Version: Release 17.1

Where to Locate the Broker Self-Service Tools

The broker self-service tools are accessed from the 'Prospect Quote to Enroll' page in your account.kp.org Dashboard. To get there, follow these steps:

- 1. Login to <u>account.kp.org</u>.
- 2. Go to your Dashboard.
- 3. Click the Get started now link.

Note: If you are not currently registered for these self-service tools, you will be directed to complete a short registration form for access. Kaiser Permanente will complete your request within 24 business hours.

Tour Dashboard	
Book Of Business	Small Business Prospect Quoting and New Group Enrollment is now available
Search For A Client Enter Client Name	Get on demand quotes, compare plans, and enroll new groups - all in place
View all Book Of Business	
Access and delegation	
Enter your delegated access code to view information <u>Manage your delegates access</u>	

4. The 'Prospect Quote to Enroll' page opens.

Kaiser Perm/	ANENTE. Broker			
Dashboard Quote to E	inroll Hub			
	Ρ	rospect Quote to Enro		
Welcome! Our c	quote to enroll tool is available to make life	a little easier for your firm.		
Highlights of to	ols and features to support your business:			
Rates on dem Comparison t Once you hav A dedicated c You are the exp	and downloaded in either PDF or Excel, se ools that make recommending the best em e selected the right suite of options you an fashboard to keep track of quoting, enrolln ert, and this experience was designed with	lect what is needed to support your unique v ployer options based on choice and budget e a click away from enrolling the group and f nent history and status updates on group sul you in mind.	value proposition a breeze fast-tracking the enrollment omissions	
	Get a Quick Quote	Get a Detailed Quote	Enroll a New Group ECC Submit your New Group Enrollments online! Provide your New Group Application and all supporting documentation for enrollment.	
Your Recent Activity				
	Q			



Generate a Quick Quote

Quick Quote is a fast and simple quoting tool that assumes all members are on the same plan. For a more tailored quote with medical and dental plan assignments, see <u>Generate a Detailed Quote</u>.

Begin a Quick Quote

1. From the 'Prospect Quote to Enroll' page, click Get a Quick Quote.

Kaiser Permanente, Broker			
Dashboard Quote to Enroll Hub			
	Prospect Quot	e to Enroll	
Welcome! Our quote to enroll tool is available Highlights of tools and features to support you • Rates on demand downloaded in either PDF • Comparison tools that make recommending • Once you have selected the right suite of op • A dedicated dashboard to keep track of quo	to make life a little easier for your firm r business: or Excel, select what is needed to sup the best employer options based on c tions you are a click away from enrollin ting, enrollment history and status upo	port your unique value proposition noice and budget a breeze ig the group and fast-tracking the enro lates on group submissions	ollment
You are the expert, and this experience was de	signed with you in mind.		
Get a Quick Quote	Get a Detailed	Quote Enroll a assign plans to pendents to quote. Submit your New Gr Provide your New Gr supporting docume	New Group
Your Recent Activity Q Search by company name			
Company Name Transaction Type Status CPQ-STG-23864 Testing Transaction Type Optimized Status	Guote Id	Date Created Effective Date	Actions

Group Details

In the 'Group Details' screen, enter basic information about the group you are preparing the quote for.

1. Complete all required fields(*).

Note the following:

- a. On Exchange (SHOP) or Off Exchange:
 - i. To quote for SHOP plans and rates, select 'On Exchange'. The workflow is the same as 'Off Exchange' with the following exceptions:
 - Composite Rates are not available.
 - Dental rates are not available.
 - "Click to buy" for New Group Enrollment is not available. For assistance with New Group Enrollment, contact <u>mas-small-group-new-business@kp.org</u>
 - ii. Off Exchange is not available in DC.
- b. **Physical Address Zip**: Rates are based on the group's zip code and county. Be sure to enter a zip code for the service area that matches your log in.
- 2. Click Next to continue to the 'Add Employees' screen.

	Group Details
Company Information	
* indicates required field	
REGION OF THE EMPLOYER YOU ARE	GUOTING OR ENROLLING
Mid-Atlantic States	
THIS GROUP IS QUOTING	
Off Exchange O On Exchange	ac
*LEGAL BUSINESS NAME	
MAS Demo	
* QUOTE EFFECTIVE DATE	
TOTAL NUMBER OF EMPLOYEES (FUL 20	L-TIME AND PART-TIME)
"HOW MANY EMPLOYEES ARE YOU (NOTING FOR?
7	
*PHYSICAL ADDRESS ZIP	*COUNTY
21401 Dates are based on the grounds 700 Cou	Anne Arundel
•Are any employees eligible for O Yes No	Medicare or on Medicare, either through age or disability?
Employer Company Contact	:
FIRST NAME	MIDDLE INITIAL LAST NAME



Add Employees

Use the 'Add Employees' screen to add subscribers. There are two preferred methods for entering this informationupload via the census template, or manual entry. These two methods help reduce the number of errors.

Note: If you use your own census template, please ensure the census is on the first tab of your spreadsheet and that the headers match the census template shown below.

Upload employees and dependents using the Census Template

1. Click Download census template.

	Add Employees	5
There are two ways to a Employees", or import a download one from this	add Employees. You can add them manually a census by clicking "Upload Census". If you ; page.	y by clicking "Manually Add I need a census template,
Note: If you use your ow and that the language ir First Name, Last Name,	vn template please ensure the census is on n the header row matches the following lab Date of Birth, Age (as of Effective Date), Zi	the first tab of your spreadsheet els exactly: p Code, Relationship Type
EMPLOYEES	DEPENDENTS	TOTAL
	0	0
0	0	-

- 2. On your computer, search your Downloads folder for the file sgBrokerAddSubscribersTemplate.
- 3. Open the template in Excel and review the column headers. Do not change the column headers or the order of the tabs- these map directly to the required fields in the quoting tool.

4		R	c	0	F	c	G	н
1	First Name	Last Name	Date of Birth	Age (as of Effective Date)	Zip Code	Relationship Type		-
2								
4								
5					Do not cha	nge		
6 7					column he	aders		
8					condinini fict	aders		
9								
10								
12								
13								
14								
16		Enrollment	tinformation					
17		must stay of	on the first tab					
18		_						
	Employer Census Im	port Import Entry Desc E	ample Census 🕘		: (()			
Read	y 🗔]+	

Do not change the column headers or tabs in the census template, as they will map directly to the required fields in the quoting tool when the completed spreadsheet is uploaded. 4. Enter employee information to the template (First Name, Last Name, etc). Refer to the *Import Entry Desc* tab at the bottom of the template for help with formatting the data.

Note: You may enter either *Date of Birth <u>or</u> Age at Effective Date* for Quick Quoting; however, the subscriber's *Date of Birth* is required when completing a Detailed Quote or New Group Enrollment

Note: You may use the group's home zip code for Quick Quoting; however, you will need the employee zip when you proceed to the New Group Enrollment.

4	A	В	с	D	E	F	G	Н	1
1	First Name	Last Name	Date of Birth	Age (as of Effective Date)	Zip Code	Relationship Type	1		
2	Michael	Clarke	11/11/1951		91504	Employee			
3	Alla	Border	12/19/1967		91504	Employee			
4	Mark	Taylor	11/12/1968		88901	Employee			
5									
6									
8									
20									
21									
22									
23			Refer to this tab						
24									
25			for formatting						
26									
	Employer Census In	nport Import Entry Desc Ex			: •			D	

- 5. Save the spreadsheet in a designated folder/location on your PC.
- 6. Return to the 'Add Employees' page and click **Upload Census** to upload the completed census from your computer.

There are two Employees", c	ways to add Emplo r import a census b	yees. You can add them manually y clicking "Upload Census". If you	by clicking "Manually Add need a census template,
download one	from this page.		
Note: If you us and that the la	se your own templat anguage in the head	te please ensure the census is on t ler row matches the following labe	he first tab of your spreadsheet els exactly:
First Name, La	ast Name, Date of Bi	irth, Age (as of Effective Date), Zip	o Code, Relationship Type
	EMPLOYEES	DEPENDENTS	TOTAL
	0	0	0

At any time throughout the process, you can upload a new census; however, the new census will overwrite all subscriber data.

7. After the template had uploaded, verify that the totals for **Employees**, **Dependents** and **Total**, match your spreadsheet.



8. Scroll down the page to verify or edit the employee data. Edit employee/dependent information by typing into the fields, or use the **Delete Employee** and **Add Dependent** buttons, as needed.

~	EMPLOYEE 1 Jason Young	0 Dependents		Delete Employee 1
	Details			
	FIRST NAME	MIDDLE INITIAL	*LAST NAME	RELATIONSHIP TYPE
	Jason		Young	Employee
ſ	*DATE OF BIRTH mm/dd/yyyy	AGE (AS OF EFFECTIVE DATE)	* ZIP CODE	
1	11/11/1990	34	21404	
1	mm/da/yyyy	-	Enter 5-digit zip code	
	+ Add dependent			
	EMPLOYEE 2			

Out of Service Area: When an employee's zip code is outside the service area, a checkbox appears to confirm if the employee works within the service area.

Jason Young		0 Dependents		Delete Employee 1
Details				
FIRST NAME		MIDDLE INITIAL	LAST NAME	RELATIONSHIP TYPE
Jason			Young	Employee
DATE OF BIRTH mm/dd/	′уууу	AGE (AS OF EFFECTIVE DATE)	* ZIP CODE	DOES THE EMPLOYEE WORK IN TH
11/11/1988	i	35	80014	SERVICE AREA?
mm/dd/yyyy			Enter 5-digit zip code	

9. Scroll to the bottom of the page and click **Next** to generate the Quote.

To manually enter employees

- 1. From the 'Add Employees' screen, click Add Employee.
- 2. Type employee information into the fields.
- 3. Click Add Dependent to add a dependent under the Employee.
- 4. Click Add Employee for each additional employee.
- 5. When you have completed manually adding employees, click Next to generate the quote.

	There are two ways to add Emp Employees", or import a census download one from this page.	ployees. You can add them manually s by clicking "Upload Census". If you	/ by clicking "Manually Add I need a census template,	
	Note: If you use your own temp and that the language in the he First Name, Last Name, Date of	olate please ensure the census is on eader row matches the following lab f Birth, Age (as of Effective Date), Zi	the first tab of your spreadsheet els exactly: ip Code, Relationship Type	
	EMPLOYEES		TOTAL	
All Collapse All	Do	wnload census template 🛛 🕭 Uplo	Download census details	Delete all er
Ali Collapse Ali EMPLOYEE 1 Jane Doe	Dor O Dependent	wnload census template 🏾 🕁 Uplo	Download census details Delete t	Delete all er Employee 1
Ali Collapse Ali EMPLOYEE 1 Jane Doe Details •FIRST NAME Jane	O Dependent MIDDLE INITIA	wnload census template (Uplo ts NL ·LAST NAME Doe	Dad new census + Add employee Download census details Delete I RELATIONSHIP TYPE Employee	Delete all er
Ali Collapse Ali EMPLOYEE 1 Jane Doe Details • FIRST NAME Jane • DATE OF BIRTH 08/09/1965 mm/dd/yyyy	O Dependent MIDDLE INITIA mm/dd/yyyy AGE (AS OF EI	wnload census template t	Download census details Download census details Delete I RELATIONSHIP TYPE Employee code	Delete all er Employee 1

Quote Summary

The quote is generated once you arrive at the 'Quote Summary' screen. Here you can review details for all plans, or you can select specific plans.

Note: 'On Exchange' plan offering does not fully align with 'Off Exchange' plan offering. Keep in mind that the rates you see on your screen are based on information you've entered and the selections you've made while quoting.

Select how to view rate information

1. Click the radio button for either **Member Level Rates** (MLR) or **Composite Rates***. This selection determines how information is presented on the screen (see examples below).

Note: Composite Rates are not available when quoting for 'On Exchange'.

	Quote S	ummary	
	Your quick quote is now comp	plete and ready to dow	nload.
Download All Plans Quote			Choose: Member Level Rates Composite Rates
	Download All Plans Quote (.csv)	Download All Plans Q	uote (.pdf)
More Options	any number of plans and click "Download Sele	ect Plans Quote (ndf)"	
To compare plans, select 2-3 plans from the	list below and click "Compare Plans"		
		4	Download Select Plans Quote (,pdf) Compare Plans



a. Example with *Member Level Rates* button selected:

	Quote Sun	imary			
	Your quick quote is now complete	and ready to download			
Download All Plans Quote		Ch	ioose: 💿 Men	nber Level Rates	Composite Rates
	Download All Plans Quote (.csv) D	ownload All Plans Quote (.	.pdf)		
More Options					
To download a select plans quoto odf co	last any number of plans and click "Download Select Dia	as Quote (pdf)"			
to dominioad a select plans quote pdl, se	lect any number of plans and click. Download Select Pla	is duote (.pui)			
To compare plans, select 2-3 plans from t	the list below and click "Compare Plans"	is duote (pur)			
To compare plans, select 2-3 plans from t	text any number of pairs and click. Covinional detect his	ل مراجع المراجع	load Select Plan	s Quote (,pdf)	Compare Plans
View Dental Plans	HMO	🛓 Down	load Select Plan Total Employee Premium	s Quote (,pdf) Total Dependent Premium	Compare Plans *Total Monthly Employer Premium
View Dental Plans SEARCH	HMO	See Rate Details	Total Employee Premium \$3,909.01	Total Dependent Premium \$4,951.49	Compare Plans *Total Monthly Employer Premium \$8,860.50
To compare plans, select 2-3 plans from t View Dental Plans SEARCH Search by plan name	HMO KP MD Platinum 0/10/Vision (Signature) KP MD Platinum 0/10/Vision (Signature) KP MD Platinum 0/10/Vision (Signature)	See Rate Details	Total Employee Premium \$3,909.01 \$4,104.35	Total Dependent Premium \$4,951.49 \$5,198.92	Compare Plans *Total Monthly Employer Premium \$8,860.50 \$9,303.27
View Dental Plans SEARCH Search by plan name PRODUCT TYPE	HMO KP MD Platinum 0/10/Vision (Signature)	See Rate Details See Rate Details See Rate Details	Total Employee Premium \$3,909.01 \$4,104.35 \$3,614.41	Total Dependent Premium \$4,951.49 \$5198.92 \$4,578.33	Compare Plans "Total Monthly Employer Premium \$8,860.50 \$9,303.27 \$8,192.74
View Dental Plans SEARCH Sourch Syptem Compare plans additional of the second s	HMO KP MD Platinum 0/10/Vision (Signature) KP MD Platinum 0/10/Vision (Signature) KP MD Platinum 0/10/Vision (Select) KP MD Gold 0/20/Vision (Select) KP MD Gold 0/20/Vision (Select)	See Rate Details See Rate Details See Rate Details See Rate Details See Rate Details	Total Employee Premium \$3,909.01 \$4,104.35 \$3,614.41 \$3,795.12	Total Dependent Premium \$4.951.49 \$5.198.92 \$4.578.33 \$4.807.23	Total Monthly Employer Premium \$8,860.50 \$9,303.27 \$8,192.74 \$8,602.35
View Dental Plans View Dental Plans SEARCH Search by plan name PRODUCT TYPE HMO HMO Plus DHMO Plus	HMO KP MD Platinum 0/10/Vision (Signature) KP MD Platinum 0/10/Vision (Signature) KP MD Gold 0/20/Vision (Signature) KP MD Gold 0/20/Vision (Select)	See Rate Details See Rate Details See Rate Details See Rate Details See Rate Details	Total Employee Premium \$3,909.01 \$4,104.35 \$3,614.41 \$3,795.12	Total Dependent Premium \$4.951.49 \$5.198.92 \$4.578.33 \$4.807.23	Total Monthly Employer Premium \$8,860.50 \$9,303.27 \$8,192.74 \$8,602.35
View Dental Plans View Dental Plans SEARCH Search by plan name PRODUCT TYPE HMO HMO Plus DHMO DHMO Plus HSA Added Choice Deductible Virtual Complete Flexible Choice	HMO KP MD Platinum 0/10/Vision (Signature) KP MD Platinum 0/10/Vision (Select) KP MD Gold 0/20/Vision (Select) KP MD Gold 0/20/Vision (Select) HMO Plus	See Rate Details See Rate Details See Rate Details See Rate Details See Rate Details	Total Employee Premium \$3,909.01 \$4,104.35 \$3,614.41 \$3,795.12 Total Employee Premium	Total Premuent \$4,951.49 \$5,198.92 \$4,578.33 \$4,807.23 \$4,807.23	Compare Plans Total Monthly Employer Premium \$8,860.50 \$9,303.27 \$8,192.74 \$8,602.35 Total Monthly Employer Premium
View Dental Plans SEARCH Search by plan name PRODUCT TYPE HMO HMO Plus DHMO Plus HSA Added Choice Deductible Flexible Choice	HMO KP MD Platinum 0/10/Vision (Signature) KP MD Platinum 0/10/Vision (Signature) KP MD Gold 0/20/Vision (Signature) KP MD Gold 0/20/Vision (Select) HMO Plus KP MD Platinum HMO Plus 0/10/Vision (Signature)	See Rate Details See Rate Details See Rate Details See Rate Details See Rate Details	Total Employee Premlum \$3,909.01 \$4,104.35 \$3,614.41 \$3,795.12 Total Employee Premlum	Total Premium \$4,951.49 \$5,198.92 \$4,578.33 \$4,80723 Total Dependent Premium Total S5,198.92	Compare Plans Total Monthly Employer Premium S88,860.50 S9,303.27 S8,192.74 S8,602.35 Total Monthly Employer Premium S9,215.16

b. Example with *Composite Rates* button selected:

	Quote S	ummai	ry			
	Your quick quote is now con	plete and read	y to download			
Download All Plans Quote			Cł	noose: 🔵 Memb	er Level Rates 🬘	Composite Rates
	Download All Plans Quote (.csv)	Download A	III Plans Quote (.pdf)		
More Options To download a select plans quote pdl To compare plans, select 2-3 plans frr	If, select any number of plans and click "Download Se om the list below and click "Compare Plans"	lect Plans Quote (.)	pdf)"			
Composite premium rating calculatio	n is not available with a dental plan option.		🕹 Down	load Select Plans (Quote (.pdf)	Compare Plans
Composite premium rating calculatio View Dental Plans SEARCH	on is not available with a dental plan option.	Employee Tier	Down Employee + Spouse Tier	Employee + Children Tier	Employee + Family Tier	Compare Plans *Total Monthly Employer Premium
Composite premium rating calculatio	HMO Number of employees at the rate:	Employee Tier 2 employees	Down Employee + Spouse Tier 2 employees	Employee + Children Tier 1 employee	Employee + Family Tier 2 employees	Compare Plans *Total Monthly Employer Premium
Composite premium rating calculatio View Dental Plans SEARCH Search by plan name PRODUCT TYPE	Q HMO Number of employees at the rate: KP MD Platinum 0/10/Vision (Signature)	Employee Tier 2 employees \$639.75	Down	Children Tier 1 employee \$1,247,51	Employee + Family Tier 2 employees \$1,88726	Compare Plans *Total Monthly Employer Premium \$8,860.50
Composite premium rating calculatio View Dental Plans SEARCH Search by plan name PRODUCT TYPE HMO HMO HMO	A A Barrier A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A	Employee Tier 2 employees \$639.75 \$671.72	bown bown complexes complexes sli279.50 sli343.44	Employee + Children Tier 1 employee \$1,24751 \$1,309.85	Buote (pdf) Employee + Family Tier 2 employees \$1,887.26 \$1,981.57	Compare Plans "Total Monthly Employer Premium \$8,860.50 \$9,303.27
Composite premium rating calculatio View Dental Plans SEARCH Search by plan name PRODUCT TYPE HMO HMO Plus DHMO DHMO	A A Barrier A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A A	Employee Tier 2 employees \$639.75 \$671.72 \$591.53	Down Employee + Spouse Tier 2 employees \$1,279,50 \$1,343,44 \$1,183,06	Employee + Children Tier <i>1 employee</i> \$1,247,51 \$1,309,85 \$1,153,48	Buote (.pdf) Employee + Family Tier 2 employees \$1,88726 \$1,981.57 \$1,745.01	Compare Plans
Composite premium rating calculatio View Dental Plans SEARCH Search by plan name PRODUCT TYPE HMO HMO Plus HMO Plus HMO Plus HMO Plus HMO Plus HSA	A A B A C A C A C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C C	Employee Tier 2 employees \$639.75 \$671.72 \$591.53 \$621.11	Down Employee + Spouse Tier 2 employees \$1,279,50 \$1,343,44 \$1,183,06 \$1,242,22	Employee + Children Tier 1 employee \$1,247,51 \$1,309,85 \$1,153,48 \$1,211,16	Employee + Family Tier 2 employees \$1,887.26 \$1,981.57 \$1,745.01 \$1,832.27	Compare Plans
Composite premium rating calculatio View Dental Plans SEARCH Search by plan name PRODUCT TYPE HMO HMO Plus HMO Plus HMO Plus HMO Plus HSA Added Choice Deductible Virtual Complete	Q HMO Number of employees at the rate: KP MD Platinum 0/10/Vision (Signature) KP MD Platinum 0/10/Vision (Select) KP MD Gold 0/20/Vision (Signature)	Employee Tier 2 employees \$639.75 \$671.72 \$591.53 \$62111	Down The second secon	Employee + Children Tier 1 employee \$1,247,51 \$1,309.85 \$1,3348 \$1,211.16	Employee + Family Tier 2 employees \$1,887.26 \$1,981.57 \$1,745.01 \$1,832.27	Compare Plans
Composite premium rating calculatio View Dental Plans SEARCH Search by plan name PRODUCT TYPE HMO HMO Plus HMO DHMO Plus HMO DHMO Plus HSA Added Choice Deductible Flexible Choice Ded	A Barrier is not available with a dental plan option. HMO Number of employees at the rate: KP MD Platinum 0/10/Vision (Signature) KP MD Platinum 0/10/Vision (Select) KP MD Gold 0/20/Vision (Select) KP MD Gold 0/20/Vision (Select) HMO Plus	Employee Tier 2 employees \$639.75 \$671.72 \$591.53 \$621.11 Employee Tier	Down Complexee	Employee + S124751 \$1,24751 \$1,309.85 \$1,153.48 \$1,211.16 Employee + Children Tier	Employee + Family Tier 2 employees \$1,887.26 \$1,981.57 \$1,745.01 \$1,832.27 Employee + Family Tier	Compare Plans *Total Monthly Employer Premium \$8,860.50 \$9,303.27 \$8,192.74 \$8,602.35 *Total Monthly Employer Premium

c. Example of 'On Exchange' quote (*Composite Rates* button not available)

	Quote S	ummary			
	Your quick quote is now com	plete and ready to download			
Medical rates shown are those that have been not be sold until reviews are complete. Adult	n filed and are under review. Rates are subject dental rates shown are those that have been f	to change. New KP Plus plans for 2 iled and are under review. Rates are	023 have been f subject to char	iled and are under ige.	review. Plans will
Download All Plans Quote				Choose: 🔘 M	ember Level Rates
	Download All Plans Quote (.csv)	Download All Plans Quote (.	pdf)		
More Options					
To download a select plans quote pdf, select	any number of plans and click "Download Sele	ect Plans Quote (.pdf)"			
To compare plans, select 2-3 plans from the I	ist below and click "Compare Plans"				
Composite premium rating calculation require	es at least 2 subscribers.				
Composite premium rating calculation requir	es at least 2 subscribers.	🕹 Down	oad Select Plan	s Quote (.pdf)	Compare Plans
Composite premium rating calculation requir	es at least 2 subscribers.	Down بل	oad Select Plan	s Quote (.pdf)	Compare Plans
Composite premium rating calculation requir SEARCH Search by plan name	es at least 2 subscribers.	占 Down	oad Select Plan Total Employee Premium	Total Dependent Premium	Compare Plans *Total Monthly Employer Premium
SEARCH	es at least 2 subscribers. HMO KP DC Platinum 0/10/Vision (Signature	는 Down	Total Employee Premium \$3,833.85	Total Dependent Premium \$4,989.24	Compare Plans "Total Monthly Employer Premium \$8,823.09
SEARCH	es at least 2 subscribers. HMO KP DC Platinum 0/10/Vision (Signature KP DC Platinum 0/10/Vision (Select)) See Rate Details See Rate Details	Total Employee Premium \$3,833.85 \$4,025.61	Total Dependent Premium \$4,989.24 \$5,238.81	Compare Plans "Total Monthly Employer Premium \$8,823.09 \$9,264.42
SEARCH Search by plan name PRODUCT TYPE HMO HMO Plus Added Choice	es at least 2 subscribers. HMO KP DC Platinum 0/10/Vision (Signature KP DC Platinum 0/10/Vision (Select) KP DC Standard Platinum 0/20/10%/Vi	 See Rate Details See Rate Details See Rate Details 	Total Employee Premium \$3,833.85 \$4,025.61 \$3,774.32	Total Dependent Premium \$4,989.24 \$5,238.81 \$4,911.77	Compare Plans "Total Monthly Employer Premium \$8,823.09 \$9,264.42 \$8,686.09
SEARCH Search by plan name PRODUCT TYPE HMO HMO Plus Added Choice DHMO HMO Plus	es at least 2 subscribers. HMO KP DC Platinum 0/10/Vision (Signature KP DC Platinum 0/10/Vision (Select) KP DC Standard Platinum 0/20/10%/Vi KP DC Gold 0/20/Vision (Signature)	Down See Rate Details See Rate Details	Total Employee Premium \$3,833.85 \$4,025.61 \$3,774.32 \$3,524.98	Total Dependent Premium \$4,989.24 \$5,238.81 \$4,911.77 \$4,587.29	Compare Plans *Total Monthly Employer Premium \$8,823.09 \$9,264.42 \$8,686.09 \$8,112.27
SEARCH Search by plan name PRODUCT TYPE HMO HMO Plus Added Choice DHMO DHMO Plus	es at least 2 subscribers. HMO KP DC Platinum 0/10/Vision (Signature KP DC Platinum 0/10/Vision (Select) KP DC Standard Platinum 0/20/10%/Vi KP DC Gold 0/20/Vision (Signature) KP DC Gold 0/20/Vision (Select)	Down	Total Employee Premium \$3,833.85 \$4,025.61 \$3,774.32 \$3,524.98 \$3,701.19	Total Dependent Premium \$4,989,24 \$5,238,81 \$4,517,77 \$4,587,29 \$4,816,55	Compare Plans "Total Monthly Employer Premium \$8,823.09 \$9,264.42 \$8,686.09 \$8,112.27 \$8,517.74
Composite premium rating calculation requir	es at least 2 subscribers. HMO KP DC Platinum 0/10/Vision (Signature KP DC Platinum 0/10/Vision (Select) KP DC Standard Platinum 0/20/10%/Vi KP DC Gold 0/20/Vision (Signature) KP DC Gold 0/20/Vision (Select)	Down See Rate Details See Rate Details See Rate Details See Rate Details See Rate Details	Total Employee Premlum \$3,833.85 \$4,025.61 \$3,774.32 \$3,524.98 \$3,701.19	Total Dependent Permium \$4.989.24 \$5.238.81 \$4.91.77 \$4.587.29 \$4.816.55	Compare Plans *Total Monthly Employer Premium \$8,823.09 \$9,264.42 \$8,686.09 \$8,112.27 \$8,517.74

Download the 'All Plans' Quote

The 'All Plans' Quote contains Member Level <u>or</u> Composite Rates based on the selections you have made in the quoting process.

1. There are two buttons to **Download All Plans Quote** to your computer. Download as PDF and/or CSV.

	Quote Si	ummary			
	Your quick quote is now comp	plete and ready to download.			
Download All Plans Quote		Choo	se: 🔘 Mer	nber Level Rates	O Composite Rates
	Download All Plans Quote (.csv)	Download All Plans Quote (.po	lf)		
	2				
More Options					
To download a select plans quote pdf, select a	any number of plans and click "Download Sele	ect Plans Quote (.pdf)"			
to compare plans, select 2-3 plans from the li	st below and click. Compare Plans:	🛓 Downloa	d Select Plan	s Quote (.pdf)	Compare Plans
View Dental Plans	нмо		lotal Imployee	Total	*Total Monthly
SEARCH			Premium	Premium	Premium

2. Once the 'All Plans' document has downloaded to your computer, click the "X" in the upper right corner of the dialogue box to close it out.

	Your quick quote is now complete and ready to download.	×
/n	Generating Document	te i
_	Gathering encode(s)	

- 3. After the PDF or CSV document has download to your computer, open it to review.
 - a. Look for resource links located inside the documents for in-depth plan, rate and benefit comparisons, and restrictions.
 - b. When dental options are available, you can view Dental Rider Rates within the documents.

Example of Dental Plans at the end of the 'All Plans' PDF download:

kaiser Permanente.		Proposed Effectiv Zip Code: 21401 Rat	MAS Test ve Date: Mar 01, 2024 e Area: Anne Arundel
Enrollment Options Displayed below are enrollment plan options for Adul option.	t Dental Riders that include the Total Monthly Premium if your	entire census is enrolled in	each plan
Dental Rider Rates	ons, refer to the plan highlight information at <u>kp/org/dental.ma</u>	<u>18</u> .	
Dental Rider	Age Band	Per Member Per Month Rate	Total Premium
KP Smile SG Dental EPO	Adult Rate (19+ years old)	\$20.77	\$228.47
	Total	Monthly Employer Premium	\$228.47
KP Smile SG Dental EPO w/ Family Ortho	Child Rate (for first 3 children 0-18 years old)	\$3.17	\$34.87
KP Smile SG Dental EPO w/ Family Ortho	Adult Rate (19+ years old)	\$24.42	\$268.62
	Total	Monthly Employer Premium	\$303.49
KP Smile SG Dental EPO w/Child Ortho	Child Rate (for first 3 children 0-18 years old)	\$3.17	\$34.87
KP Smile SG Dental EPO w/Child Ortho	Adult Rate (19+ years old)	\$20.77	\$228.47
	Total	Nonthly Employer Premium	\$263.34
KP Smile SG Dental PPO Basic	Adult Rate (19+ years old)	\$17.40	\$191.40
	Total	Monthly Employer Premium	\$191.40

Example of Dental Plans in the 'All Plans' Excel download:

53				
54	Dental Rider	Age Band	Per Member Per Month Rate	Total Premium
5	KP Smile SG Dental EPO	Adult Rate (19+ years old)	\$20.77	\$228.47
6				\$228.47
7				
58	KP Smile SG Dental EPO w/ Family Ortho	Child Rate (for first 3 children 0-18 years old)	\$3.17	\$34.87
9	KP Smile SG Dental EPO w/ Family Ortho	Adult Rate (19+ years old)	\$24.42	\$268.62
0				\$303.49
2	KP Smile SG Dental EPO w/Child Ortho	Child Rate (for first 3 children 0-18 years old)	\$3.17	\$34.87
3	KP Smile SG Dental EPO w/Child Ortho	Adult Rate (19+ years old)	\$20.77	\$228.47
4				\$263.34
6	KP Smile SG Dental PPO Basic	Adult Rate (19+ years old)	\$17.40	\$191.40
37				\$191.40
8				
9	KP Smile SG Dental PPO Basic w/ Family Ortho	Child Rate (for first 3 children 0-18 years old)	\$3.17	\$34.87
0	KP Smile SG Dental PPO Basic w/ Family Ortho	Adult Rate (19+ years old)	\$21.06	\$231.66
71				\$266.53



4. If any issues are found in the All Plans document, scroll to the bottom of the 'Quote Summary' screen and select **Requote Quick Quote**. Refer to the <u>Requote</u> section later in this document.

	PPO HDHP/7250/10/SII - OOA Bronze	See Rate Details \$519.60	\$0.00	\$519.00
_		🛓 Download Select Plans (Quote (.pdf)	Compare Plans
	What would you like to do next?			
	A Enroll Group			
	C Requote Quick Quote			
	C Requote to Detailed Quote			
L				
Cancel Save for later				

Compare Select Plans and Rates

Quickly compare 2 or 3 plans, at a high level from the 'Quote Summary' screen.

- 1. If desired, use the Search field, or Filters to locate specific plans.
- 2. Click the checkbox for up to 3 plans you'd like to compare.
- 3. Click Compare Plans.

		Quote Sumi	mary			
		Your quick quote is now complete an	d ready to download			
Download All Plans Quot	te		cr	ioose: 🛞 Men	nber Level Rates (Composite Rate
		Download All Plans Quote (.csv) Dow	nioad Ali Plans Quote (pdf)		
More Options						
To download a select plans quote	odf, select a	iny number of plans and click "Download Select Plans	Quote (.pdf)"			
To compare plans, select 2-3 plans	from the li	t below and click "Compare Plans"	🛃 Downi	oad Select Plan:	s Quote (.pdf)	Compare Plans
View Dental Plans		нмо		Total Employee Premium	Total Dependent Premium	*Total Monthly Employer Premium
Search by plan name	٩	KP Me Platinum 0/10/Vision (Signature)	See Rate Details	\$3,909.01	\$4,951.49	\$8,860.50
according pharmania	- 11	KP MD Platinum 0/10/Vision (Select)	See Rate Details	\$4,104.35	\$5,198.92	\$9,303.27
PRODUCT TYPE	- 11	KP MD Gold 0/20/Vision (Signature)	See Rate Details	\$3,614.41	\$4,578.33	\$8,192.74
HMO Plus	- 11	KP MD Gold 0/20/Vision (Select)	See Rate Details	\$3,795.12	\$4,807.23	\$8,602.35
DHMO Plus HSA Added Choice Deductible Virtual Complete Fiexible Choice		HMO Plus		Total Employee Premium	Total Dependent Premium	*Total Monthly Employer Premium
Flexible Choice Deductible Elexible Choice HSA	- 11	KP MD Platinum HMO Plus 0/10/Vision (Signatur	e See Rate Details	\$4,065.46	\$5,149.70	\$9,215.16
Virtual Forward		KP MD Gold HMO Plus 0/20/Vision (Signature)	See Rate Details	\$3,758.99	\$4,761.50	\$8,520.49
METAL TIERS Platinum Gold Silver		DHMO		Total Employee Premium	Total Dependent Premium	*Total Monthly Employer Premium
Bronze		KP MD Platinum 500/20/Vision (Signature)	See Rate Details	\$3,753.78	\$4,754.84	\$8,508.62
NETWORK		KP MD Platinum 500/20/Vision (Select)	See Rate Details	\$3,941.35	\$4,992.47	\$8,933.82
Signature Select		KP MD Gold 500/20/Vision (Signature)	See Rate Details	\$3,459.36	\$4,381.95	\$7,841.31
		KP MD Gold 500/20/Vision (Select)	See Rate Details	\$3,632.21	\$4,600.88	\$8,233.09
Apply Filters		KP MD Gold 1000/20/Vision (Signature)	See Rate Details	\$3,325.11	\$4,211.88	\$7,536.99
Remove all filters		KP MD Gold 1000/20/Vision (Select)	See Rate Details	\$3,491.28	\$4,422.35	\$7,913.63
		KP MD Gold 1500/20/Vision (Signature)	See Rate Details	\$3,260.23	\$4,129.69	\$7,389.92

- 4. The 'Plan Comparison' page opens. Review the details.
- 5. Scroll to the bottom and click Go back to Plans and Rates.

Plan Name *Monthly Premium	KP MD Gold 1500/20/Vision (Select) \$7,759.19/mo	KP MD Gold 500/20/Vision (Signature) \$7,841.31/mo	KP MD Gold 0/20/Vision (Signature) \$8,192.74/mo
Deductible	E = \$1,500 Ind; \$3,000 Fam	E = \$500 Ind; \$1,000 Fam	\$0
Out Of Pocket Max	E = \$8,000 Ind; \$16,000 Fam	E = \$7,750 Ind; \$15,500 Fam	E = \$7,750 Ind; \$15,500 Fam
Primary Care Visits	\$20 (Copay Waived For Children Under Age 5)	\$20 (Copay Waived For Children Under Age 5))	\$20 (Copay Waived For Children Under Age 5)
Emergency Visits	\$350 After Deductible (Waived If Admitted)	\$300 (Waived If Admitted)	\$300 (Waived If Admitted)
Inpatient Hospitalization	\$500 Per Admission After Deductible	\$500 Per Admission After Deductible	\$500 Per Admission
Prescriptions			
Generic	\$10	\$10	\$10
Brand	\$50 After \$150 Rx Deductible	\$50	\$50
Non-Preferred	\$100 After \$150 Rx Deductible	\$100	\$100
Speciality	50% Up To \$150 After \$150 Rx Deductible	50% Up To \$150	50% Up To \$150

6. Repeat steps 1-5 as needed to identify a suitable recommendation for the group.

View and download Rate Details

When viewing the 'Quote Summary' with **Member Level Rates** selected, you can view and download rate details for any of the plans.

1. Click See Rate Details for any plan.

	Quote S	ummary			
	Your quick quote is now com	plete and ready to down	load.		
Download All Plans Quote		(Choose: 🔘 Memb	er Level Rates 📿) Composite Rates
	Download All Plans Quote (.csv)	Download All Plans Qu	ote (.pdf)		
More Options To download a select plans quote pdf, s To compare plans, select 2-3 plans from	select any number of plans and click "Download Sele n the list below and click "Compare Plans"	ect Plans Quote (.pdf)"			
		<u>ا</u> آل	ownload Select Plans C	Nuote (.pdf)	Compare Plans
View Dental Plans SEARCH	нмо	ا بل	Total Employee Premium	Total Dependent Premium	Compare Plans *Total Monthly Employer Premium
View Dental Plans SEARCH Search by plan name	HMO KP MD Platinum 0/10/Vision (Signature	ن) See Rate Do	Total Employee Premium talls \$3,909.01	Total Dependent Premlum \$4,951.49	Compare Plans *Total Monthly Employer Premium \$8,860.50
View Dental Plans SEARCH Search by plan name	HMO KP MD Platinum 0/10/Vision (Signature KP MD Platinum 0/10/Vision (Select)) See Rate Do See Rate Do	Total Employee Premium \$3,909,01 tails \$4,104.35	Total Dependent Premium \$4.951.49 \$5,198.92	Compare Plans *Total Monthly Employer Premium \$8,860.50 \$9,303.27



2. Review the 'Rate Details' screen.

Г

3. Click Download Rate Details as PDF or Excel, if desired.

۰	O Member Rate Details					
KP MD I	Platinun	n 0/10/Visio	on (Signature	e)		
Rate Details		<u>*</u>	, Download Rate Details (.pdf)	Download Rate Details (.xlsx)		
TOTAL EMPLOYEE PREMIUM TOTAL E	EPENDENT PREI	MIUM TOTAL MON	THLY EMPLOYER PREMIU	м		
\$3,909.01 \$4,951.4	9	\$8,860.50				
\$3,909.01 \$4,951.4 EMPLOYEE	9 AGE	\$8,860.50 RELATIONSHIP	MEMBER RATE	TOTAL FAMILY PREMIUM		
\$3,909.01 \$4,951.4 EMPLOYEE 1. Jason Young	9 AGE 34	\$8,860.50 RELATIONSHIP Employee	MEMBER RATE \$463.75	TOTAL FAMILY PREMIUM		
\$3,909.01 \$4,951.4	9 AGE 34	\$8,860.50 RELATIONSHIP Employee	MEMBER RATE \$463.75	TOTAL FAMILY PREMIUM \$463.75		
\$3,909.01 \$4,951.4	9 AGE 34 47	\$8,860.50 RELATIONSHIP Employee Employee	MEMBER RATE \$463.75 \$597.07	TOTAL FAMILY PREMIUM \$463.75		
\$4,951.4	9 AGE 34 47	\$8,860.50 RELATIONSHIP Employee Employee	MEMBER RATE \$463.75 \$597.07	TOTAL FAMILY PREMIUM \$463.75 \$\$97.07		
\$3,909.01 \$4,951.4	9 AGE 34 47 47 63	\$8,860.50 RELATIONSHIP Employee Employee Employee Employee	MEMBER RATE \$463.75 \$597.07 \$1127.66	TOTAL FAMILY PREMIUM \$463.75 \$597.07		
\$3,909.01 \$4,951.4	AGE 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 35	\$8,860.50 RELATIONSHIP Employee Employee Employee Employee Spouse	MEMBER RATE \$463.75 \$597.07 \$1127.66 \$994.35	TOTAL FAMILY PREMIUM \$463.75 \$597.07		
\$4,951.4	AGE 34 34 34 34 34 34 34 34 34 34 34 35 35	\$8,860.50 RELATIONSHIP Employee Employee Employee Spouse	MEMBER RATE \$463.75 \$597.07 \$1327.66 \$994.35	TOTAL FAMILY PREMIUM \$463.75 \$597.07 \$2,122.01		
\$3,909.01 \$4,951.4	y AGE a AGE a AGE a AGE a AGE a AGE a AGE b AGE a AGE b AGE a AGE b AGE b AGE	\$8,860.50 RELATIONSHIP Employee Employee Employee Spouse Employee	MEMBER RATE \$463.75 \$597.07 \$1127.66 \$994.35 \$382.00	TOTAL FAMILY PREMIUM \$463.75 \$597.07 \$2,122.01		

4. After reviewing Rate Details, go to the bottom of the page and click Return to Quote Summary.

					\$2,174.50
	7. David King	24	Employee	\$485.38	
	Dependent 1	19	Spouse	\$456.75	
					\$942.13
_					
	Return to Quote Summary				
Cancel					

5. Repeat steps 1-3 to view additional rate details.

View Dental Plans

Dental plans are included in the 'All Plans' download (p. 11) and 'Select Plans' download (p. 18), when available. You can also view available Dental Plans from the 'Quote Summary' screen.

1. Click View Dental Plans.

To download a select plans quote pdf, se	elect any number of plans and click "Download Select Plans	Quote (.pdf)"			
To compare plans, select 2-3 plans from	the list below and click "Compare Plans"				
			and Calent Dian	Current Card D	Common Disea
		Jowni 200	oad Select Plans	Guote (.pdf)	Compare Plans
View Dental Plans	НМО		Total	Total	*Total Monthly
SEARCH			Employee Premium	Dependent Premium	Employer
٩					
Search by plan name	KP MD Platinum 0/10/Vision (Signature)	See Rate Details	\$3,909.01	\$4,951.49	\$8,860.50
	KP MD Platinum 0/10/Vision (Select)	See Rate Details	\$4,104.35	\$5,198.92	\$9,303.27
RODUCT TYPE	KP MD Gold 0/20/Vision (Signature)	See Rate Details	\$3,614.41	\$4,578.33	\$8,192.74
HMO Plus		See Date Datalla	87 705 10	£4.907.97	40 000 75
DHMO	RP MD Gold 0/20/Vision (Select)	See Rate Details	\$5,795.1Z	\$4,007.25	\$6,602.35
DHMO Plus					
Added Choice Deductible	HMO Plus		Total	Total	*Total Monthly
Virtual Complete			Employee	Dependent	Employer
Flexible Choice			Freiham	Freihan	Freman
Flexible Choice HSA	KP MD Platinum HMO Plus 0/10/Vision (Signatur	e) See Rate Details	\$4,065.46	\$5,149.70	\$9,215.16
Virtual Forward	KP MD Gold HMO Plus 0/20/Vision (Signature)	See Rate Details	\$3,758.99	\$4,761.50	\$8,520.49
METAL TIERS	DHMO		Total	Total	*Total Monthly
Gold	Unito		Employee	Dependent	Employer
Silver			Premium	Premium	Premium
Bronze	KP MD Platinum 500/20/Vision (Signature)	See Rate Details	\$3,753,78	\$4,754,84	\$8,508.62

2. After reviewing the 'Dental Plans' screen, click Return to Quote Summary.

Return to Quote Summ	Groups that intend to request the composite premium of Enrollment plan options for dental plans includes the To each plan option they qualify for.	al Plans rating calculatio otal Monthly Pr	S on may not sele emium if your e	ect a dental enhancement. entire census is enrolled in	
	Child-Only Cosmetic Ortho	Per Member Per	Month Rate	Total Monthly Employer Premium	
	KP OrthoPlus EPO (Child-Only)	Adult rate (19+)	\$3.17	\$34.87	
	KP OrthoPlus PPO (Child-Only)	N/A	\$3.17	\$34.87	
	Adult Dental and Child Cosmetic Ortho	Per Member Per	Month Rate	Total Monthly Employer Premium	
		Adult rate (19+)	Child rate (0-18)		
	KP Smile SG Dental EPO w/Child Ortho	\$20.77	\$3.17	\$263.34	
	KP Smile SG Dental PPO Basic w/ Child Ortho	\$17.40	\$3.17	\$226.27	
	KP Smile SG Dental PPO w/Child Ortho	\$25.80	\$3.17	\$318.67	
	KP Smile SG Dental PPO High w/Child Ortho	\$30.03	\$3.17	\$365.20	
	KP Smile SG Dental POS w/ Child Ortho	\$27.12	\$3.17	\$333.19	

Download Select Plans

After locating the plan options that work best for your group, create a 'Select Plans' Quote.

- 1. Check the box for any plans that you would like to include in the 'Select Plans' Quote.
- 2. Click Download Select Plans Quote (.pdf) to download the select plans to your computer.



3. Open the 'Select Plans' PDF from your computer to review. Scroll through the document to locate the following resources/links: Member Level Age-Band Rate; Plan Guide Brochure; Summary of Benefits (SBC).

Requote or Enroll the Group

At the bottom of the 'Quote Summary' page, you will notice a section called 'What would you like to do next?'. In this section, you can:

- 1. **Enroll Group** Click here to convert the quote to an enrollment. Refer to the job aid 02: Generate New Self Service Group Enrollment.
- 2. Requote Quick Quote- Refer to Requote section later in this document.
- 3. Requote to Detailed Quote- Refer to <u>Convert a Quick Quote to a Detailed Quote</u> section below.

	Virtual Forward		Total Employee Premium	Total Dependent Premium	*Total Monthly Employer Premium
	KP MD Silver Virtual Forward 3000 (Signature)	See Rate Details	\$340.72	\$0.00	\$340.72
_		스 Downi	oad Select Plans G	Quote (.pdf)	Compare Plans
	What would you like to do next?	1			
	A Enroll Group				
	C Requote Quick Quote				
	C Requote to Detailed Quote				
L					
Cancel Save for later					

Note: Groups that have selected "On Exchange" will need to contact KP for help with New Group Enrollment. Please email <u>mas-small-group-new-business@kp.org</u>.

	See Rate Details	\$4,240.50	\$4,002.00	40,7 50.05
Virtual Forward		Total Employee Premium	Total Dependent Premium	*Total Monthly Employer Premium
KP MD Silver Virtual Forward 3000	See Rate Details	\$3,784.41	\$4,057.41	\$7,841.82
	🛓 Downle	oad Select Plans (Quote (.pdf)	Compare Plans
				1
What would you like to do next?				
Requote Quick Quote				I
C Requote to Detailed Quote				I
Eor assistance with New Group Enrollment, ple	ase contact: mas-small-gro	up-new-business	@kp.ora	I
	strain gro			
	Virtual Forward KP MD Silver Virtual Forward 3000 What would you like to do next? Requote Quick Quote C Requote to Detailed Quote For assistance with New Group Enrollment, pic	Virtual Forward KP MD Silver Virtual Forward 3000 See Rate Details Image: Comparison of the set of	Virtual Forward Total Employee Premium Imployee Premium Imployee See Rate Details Imployee Download Select Plans of Imployee Imployee Imployee Requote Quick Quote Imployee Requote to Detailed Quote Imployee For assistance with New Group Enrollment, please contact: mas-small-group-new-business	Virtual Forward Total Permium Total Dependent Premium . KP MD Silver Virtual Forward 3000 See Rate Details \$3,784.41 \$4,057.41 . . . Download Select Plans Guote (pdf) Download Select Plans Guote (pdf)



Generate a Detailed Quote

Detailed Quote offers a high level of accuracy by tailoring medical plans to individual members. If you're looking for a fast and simple quoting option, please see <u>Generate a Quick Quote</u>.

Begin a Detailed Quote

There are two ways to begin a Detailed Quote.

- If you have already completed a Quick Quote for the group, save time by reusing some of the group information you already entered. Follow the steps in the section titled <u>Convert a Quick Quote to a Detailed</u> <u>Quote</u>.
- 2. Or, if you have not completed a Quick Quote for the group, click **Get a Detailed Quote** on the 'Prospect Quote to Enroll' page (refer to <u>Where to Locate the Broker Self-Service Tools</u> for help).

KAISER PERMANENTE. Broker						
Dashboard Quote to	Enroll Hub					
		Pro	ospect Quot	e to Enroll		
Welcome! Our Highlights of t	r quote to enroll tool is a tools and features to su	available to make life a li oport your business:	ttle easier for your firm			
 Rates on de Comparison Once you ha A dedicated You are the ex 	mand downloaded in ei i tools that make recomi ave selected the right su I dashboard to keep trai kpert, and this experienc	ther PDF or Excel, selec mending the best emplo lite of options you are a ck of quoting, enrollmen ce was designed with yo	t what is needed to sup yer options based on c click away from enrolli t history and status up u in mind.	port your unique value hoice and budget a bre ng the group and fast-t dates on group submiss	proposition seze racking the enrollment sions	
	Get a Quick Quote		Get a Detailed	Quote assign plans to ependents to	Enroll a New Gr	oup Iments online! Cation and all
Your Recent Activity	plans, or just the plans t	hat you choose.	receive a more customized	quote.	upporting documentation for	enrollment.
Search by company name		Q				
Company Name	Transaction Type	Status	Quote Id	Date Created	Effective Date	Actions
CPQ-STG-23864 Testing Bug	Enroliment	Received - In Review	00029619	10/17/2023	02/01/2024	Select Action
CPQ-23807-STG Test	Enrollment	Received - In Review	00029618	10/17/2023	02/01/2024	Select Action



Group Details

Use the 'Group Details' screen to enter basic information about the group you are preparing the quote for.

- 1. Complete all required fields(*). Note the following:
- 2. On Exchange (SHOP) or Off Exchange:
 - i. To quote for SHOP plans and rates, select 'On Exchange'. The workflow is the same as 'Off Exchange' with the following exceptions:
 - Composite Rates are not available.
 - Dental rates are not available.
 - "Click to buy" for New Group Enrollment is not available. For assistance with New Group Enrollment, contact <u>mas-small-group-new-business@kp.org</u>
 - ii. Off Exchange is not available in DC.
 - c. **Physical Address Zip**: Rates are based on the group's zip code and county. Be sure to enter a zip code for the service area that matches your log in.
- 3. Click Next to continue to the 'Add Employees' screen.

Company Information		Group I	Details
Indicates required field RECON OF THE EMPLOYER YOU ARE GUOTING OF ENROLLING Mature: State: *ITIS GROUP IS QUOTINE I of Exchange Or Exchange *ITIS GROUP IS QUOTINE I of Exchange Or Exchange *ITIS GROUP IS QUOTINE Mature: *ITIS GROUP IS QUOTINE I of Exchange Or Exchange *ITIS GROUP IS QUOTINE *ITIS GROUP are in the therame as stated on your local business license, quarterly wage and tax report, corporate or partnership The advormany name is the name as stated on your local business license, quarterly wage and tax report, corporate or partnership Total REFERENTIVE DATE Not 2022 Pare and rates are based on the proposed effective date. TOTAL NUMBER OF EMPLOYEES (FULL TIME AND PART-TIME) 20 *INON MANY EMPLOYEES ARE YOU QUOTING FORF 7 *INON MANY EMPLOYEES ARE YOU QUOTING FORF 7 *INON MANY EMPLOYEES ARE YOU QUOTING FORF 7 *INON MANY EMPLOYEES and county. *Are any employees eligible for Medicare or on Medicare, either through age or disability? * Yes INON Employee Company Contact	Company Information		
REGEN OF THE EMPLOYEN YOU ARE QUOTING OF ENROLLING Mature: States I'LIS GROUP IS QUOTING OF DE Exchange Iterate I'LEGAL EXEMPENSIONME Mature: I'LEGAL EXEMPSION Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common: Common	* indicates required field		
• THIS GROUP IS QUOTING • Off Exchange On Exchange • LEGAL EXENSES NAME MS Damo The legal company name is the name as stated on your local business license, quarterly wege and tax report, corporate or partnership documents. • OLOTE EFFECTIVE DATE Not 2023 • Res and rates are based on the proposed effective date. TOTAL NUMBER OF EMPLOYEES (FULL TIME AND PART-TIME) 20 • HOW MANY EMPLOYEES (FULL TIME AND PART-TIME) 20 • HOW MANY EMPLOYEES ARE YOU GLOTING FOR? 7 • PARSINGLA ADDRESS ZIP • COUNTY 2Ame Annodel • Ame Annodel • Are any employees eligible for Medicare or on Medicare, either through age or disability? • Yes @ No Employer Company Contact Employee Company Contact Employee Company Contact	REGION OF THE EMPLOYER YOU ARE QUO Mid-Atlantic States	TING OR ENROLLING	
• LEGAL RESINES NAME MS Domo The logic company name is the name as statud on your local business license, quarterly wege and tas report, corporate or partnership documents. • QUOTE EFFECTIVE DATE Not 70 2023 • Par and rates are based on the proposed effective date. TOTAL NUMBER OF EMPLOYEES (FULL THE AND PART TIME) 20 • HOW MANY EMPLOYEES ARE YOU QUOTING FOR? 7 • PIN'SICAL ADDRESS ZIP • COUNTY 2401 • Anne Anundd • Res are based on the group's ZIP Code and county. • Are any employees eligible for Medicare or on Medicare, either through age or disability? • Yes: (*) No	•THIS GROUP IS QUOTING		
documents. • OLOTE EFFECTIVE DATE Nov 01 2023 Pars and rates are based on the proposed effective date. TOTAL NUMBER OF EMPLOYEES (FULL-TIME AND PART-TIME) 20 • HOW MANY EMPLOYEES ARE YOU QUOTING FOR? 7 • PHYSICAL ADDRESS ZIP • COUNTY ZM01 Anne Anudal • Rates are based on the group's ZIP Code and county. • Are any employees eligible for Medicare or on Medicare, either through age or disability? • Yes: (i) No Employer Company Contact	*LEGAL BUSINESS NAME MAS Demo The legal company name is the name as stal	ed on your local business license, quarterly wag	ge and tax report, corporate or partnership
TOTAL NUMBER OF EMPLOYEES (FULL TIME AND PART-TIME) 20 *HOW MANY EMPLOYEES ARE YOU QUOTING FOR? 7 *PHYSICAL ADDRESS ZIP *COUNTY 2M01 Arne Anndd Rates are based on the group's ZIP Code and county. *Are any employees eligible for Medicare or on Medicare, either through age or disability? Yers (i) No	*GUOTE EFFECTIVE DATE Nov 01 2023 Pars and rates are based on the proposed (ffective date.	
•HOW MANY EMPLOYEES ARE YOU QUOTING FOR? 7 •PHYSICAL ADDRESS ZIP •COUNTY 2HOI Anne Anundel Anne Anundel • Rates are based on the group's ZIP Code and county. • •Are any employees eligible for Medicare or on Medicare, either through age or disability? • •Yes (a) No No Employer Company Contact MIDDLE INTIAL LAST NAME	TOTAL NUMBER OF EMPLOYEES (FULL-TIM	E AND PART-TIME)	
	*HOW MANY EMPLOYEES ARE YOU QUOT 7	NG FOR?	
Rates are based on the group's ZIP Code and county. Are any employees eligible for Medicare or on Medicare, either through age or disability? Yes No Employer Company Contact FIRST NAME MIDDLE INITIAL LAST NAME	*PHYSICAL ADDRESS ZIP	* COUNTY	
Are any employees eligible for Medicare or on Medicare, either through age or disability? Yes No Employer Company Contact FIRST NAME MIDDLE INITIAL LAST NAME	Rates are based on the group's ZIP Code an	I county.	
Employer Company Contact FIFST NAME MIDDLE INITIAL LAST NAME	•Are any employees eligible for Mec O Yes No	icare or on Medicare, either through as	ige or disability?
FIRST NAME MIDDLE INITIAL LAST NAME	Employer Company Contact		
	FIRST NAME	MIDDLE INITIAI	IL LAST NAME



Add Employees

Use the 'Add Employees' screen to add subscribers. There are two preferred methods for entering census information- upload via the census template, or manual entry. These two methods help reduce the number of errors.

Note: If you use your own template, ensure that the census is on the first tab of your spreadsheet and the headers match what is in the census template (see below).

To upload employees/dependents using the Census Template

1. Click Download census template.

Add	Employee	es
EMPLOYEES O	DEPENDENTS O	TOTAL O
To begin adding emplo	oyees, select one of th	anually Add Employees
Import a census by clicking "Upload new Census Note: If you use your own template please ensur the census is on the first tab of your spreadshee and that the language in the header row matche	". This option e enter gene t this option is Enrollment Documents	provides you the ability to manually ral Membership information. Selecting requires the completion of the Employee Application located at the Required s page.
the following labels exactly: First Name, Last Name, Date of Birth, Age (as of Effective Date), Zip Code, Relationship Type ① Upload New Census Download Census Template		+ Add employee

2. On your computer, search your Downloads folder for the excel file sgBrokerAddSubscribersTemplate.

3. Open the template in Excel and review the column headers.

Note: Do not change the column headers or tabs in the census template, these map directly to the required fields in the quoting tool.

A	R	(c	0		c	G H I
First Name La	ist Name	Date of Birth	Age (as of Effective Date)	Zip Code	Relationship Type	
				Do no	t change	
				colum	in headers	
				colum	IT HEAders	
2						
3						
5						
5	Enrollmen	tinformation				
7	must stay	on the first tab				
8			-			
Employer Census Impo	ort Import Entry Desc E	xample Census 🛛 🕀		: 8		D
eady 🐻					# (0)	······································

Do not change the column headers or tabs in the census template, as they will map directly to the required fields in the quoting tool when the completed spreadsheet is uploaded.

4. Enter employee and dependent information in the template. Refer to the *Import Entry Desc* tab at the bottom of the template for help with formatting the data.

Note: Date of Birth is required for a Detailed Quote.

Ī

Note: For a more precise Detailed Quote, enter accurate zip codes for individual employees instead of using a collective group zip code.

	A	В	с	D	E E	F	G	н 🖸
	First Name	Last Name	Date of Birth	Age (as of Effective Date)	Zip Code	Relationship Type		
	Michael	Clarke	11/11/1951		91504	Employee		
3	Alla	Border	12/19/1967		91504	Employee		
	Mark	Taylor	11/12/1968		88901	Employee		
5								
			Refer to this tab					
			for formatting					
26								
	Employer Census In	nport Import Entry Desc E	ample Census 🛛 🕀		: (D

5. Save the spreadsheet in a designated folder/location on your PC.

6. Return to the 'Add Employees' page, click Upload Census and upload the census from your computer.



At any time throughout the process, you can upload a new census; however, the new census will overwrite all subscriber data.

7. Verify that the totals for Employees, Dependents and Total, match your spreadsheet.

	Add Employees	
EMPLOYEES 7	DEPENDENTS	total 22
Downloa	id census template 🚺 Upload	New Census + Add employee

8. Scroll down the page to verify the employee data. Edit employee information by typing into the fields, or use the **Delete Employee** and **Add Dependent** buttons, as needed.

	EMPLOYEE 1 Jason Young	0 Dependents		Delete Employee 1
	Details	-		
	FIRST NAME	MIDDLE INITIAL	LAST NAME	RELATIONSHIP TYPE
	Jason		Young	Employee
٢	* DATE OF BIRTH mm/dd/yyyy	AGE (AS OF EFFECTIVE DATE)	* ZIP CODE	
L	11/11/1990	34	21404	
L	mm/aa/yyyy		Enter 5-digit zip code	
	+ Add dependent			
	EMPLOYEE 2 Brianne Smith	0 Dependents		Delete Employee 2
	Details			
	* FIRST NAME	MIDDLE INITIAL	* LAST NAME	RELATIONSHIP TYPE

Out of Service Area: When an employee lives outside the service area zip code, a checkbox appears to confirm if the employee works within the service area. When more than 49% of the subscribers live outside of the service area, you cannot proceed with the Detailed Quote. Contact Kaiser Permanente for assistance.

	TIKST NAME	MODEL INTIAL	LAST NAME	RELATIONSTIF TITE
	David		King	Employee
	• DATE OF BIRTH mm/dd/yyyy	AGE (AS OF EFFECTIVE DATE)	* ZIP CODE	DOES THE EMPLOYEE WORK IN THE SERVICE AREA?
	12/20/1998	24	Enter 5-digit zin code	Yes
	The employee ZIP Code is invalid	or not in our service area. Please ensu	ure that the ZIP Code is correct befo	re proceeding.
				in proceeding.
	Dependent 1			
	• DATE OF BIRTH mm/dd/yyyy	AGE (AS OF EFFECTIVE DATE)	* RELATIONSHIP TYPE	
	07/01/2004	19	Spouse 🔻	Delete dependent 1
	mm/dd/yyyy		(
	+ Add dependent			
More tha	an 49% of subscribers are outside of	our service area. Please verify ZIP Co	odes and if correct, contact Kaiser P	ermanente for help.
			S	ave Subscribers + Add employee
				Provinus
				Previous

9. Once you have verified the employee and dependent information, scroll to the bottom of the page and click **Next** to select the medical plans.

To manually enter employees

- 1. From the 'Add Employees' screen, click Add Employee.
- 2. Type employee information into the fields.
- 3. Click Add Dependent to add a dependent under the Employee.
- 4. Click Add Employee for each additional employee.
- 5. When you have completed manually adding employees, click **Next** to select medical plans.

	There are two ways to Employees", or import download one from thi Note: If you use your or and that the language First Name, Last Name	add Employees. You can a census by clicking "Upl is page. wn template please ensu in the header row matche b, Date of Birth, Age (as of	add them manually by load Census". If you nee re the census is on the es the following labels of f Effective Date), Zip Co	clicking "Manually Add d a census template, first tab of your spreadsl exactly: ode, Relationship Type	heet
	EMPLOYEE: 1	:S DEF	O	total 1	
All Collapse Al		Download census te	emplate 🔔 Upload n	ew census + Add empl	oyee
NI Collapse Al EMPLOYEE 1 Jane Doe	00	Download census te	emplate 🗶 Upload n	ew census + Add empl	oyee sus details Delete all er Delete Employee 1
All Collapse Al EMPLOYEE 1 Jane Doe Details	00	Download census te	mplate 🗶 Upload n	ew census + Add empl	oyee sus details Delete all er Delete Employee 1
Al Collapse Al EMPLOYEE 1 Jane Doe Details *FIRST NAME Jane		Download census te	*LAST NAME Doe	ew census + Add empl Download cen RELATIG Emplo	oyee Isus details Delete all er Delete Employee 1
All Collapse Al EMPLOYEE 1 Jane Doe Details *FIRST NAME Jane *DATE OF BIRTH 08/09/1965 mm/dd/yyyy	MiD(Download census te	*LAST NAME Doe ZIP CODE Z1401 Enter 5-digit zip code	ew census + Add empl Download cen RELATIC Emplo	oyee Isus details Delete all er Delete Employee 1 DNSHIP TYPE oyee

Medical Plan Selection

Use the 'Medical Plan Selection' screen to select the specific plans you will include in the quote.

Note: 'On Exchange' plan offering does not fully align with 'Off Exchange' plan offering. Keep in mind that the rates on your screen may vary based on the information you've provided and the choices you've made while quoting.

- 1. Use the **Search** and **Filters** to locate specific plans.
- 2. Select all the plans that you would like to include in the quote.
 - Groups with 1-5 subscribers may offer a choice of up to 4 HMO plans and 1 Flexible Choice (3TPOS) plan.
 - Groups with 6 or more subscribers may offer a choice of unlimited HMO plans and up to 2 Flexible Choice (3TPOS) plans.

Groups with 1-5	Medical Plan Selection	
Groups with 6 o	more subscribers may offer a choice of unlimited HMO plans and up to 2 Flexible Choice (3TPOS) plans.	
SEARCH	нмо	
Search by plan name	KP MD Platinum 0/10/Vision (Signature)	
	KP MD Platinum 0/10/Vision (Select)	
	KP MD Gold 0/20/Vision (Signature)	
	KP MD Gold 0/20/Vision (Select)	
DHMO Plus		
Added Choice Deductible Virtual Complete	HMO Plus	
Flexible Choice Flexible Choice Deductible	KP MD Platinum HMO Plus 0/10/Vision (Signature)	
Flexible Choice HSA Virtual Forward	KP MD Gold HMO Plus 0/20/Vision (Signature)	
	рнио	
Gold Silver	KP MD Platinum 500/20/Vision (Signature)	
Bronze	KP MD Platinum 500/20/Vision (Select)	
NETWORK	KP MD Gold 500/20/Vision (Signature)	
Select	KP MD Gold 500/20/Vision (Select)	
Apply Filters	KP MD Gold 1000/20/Vision (Signature)	
	KP MD Gold 1000/20/Vision (Select)	
Remove all filters	KP MD Gold 1500/20/Vision (Signature)	

3. Click Next.

Dental Plan Selection

1. Select a Dental Plan option, or click Next to opt out of dental coverage.

Notes:

- 'Dental Plan Selection' is not available for 'On Exchange'.
- Groups that intend to request the composite premium rating calculation may not select a dental enhancement.
- 2. Click Next to continue.

	Dental Plan Selection
	Groups may select 1 family cosmetic orthodontic and 1 child cosmetic orthodontic plan.
SEARCH	Adult Traditional Dental
Search by plan name	HMO Adult Dental Rider - Age 19 or Older
	POS 2nd Level Adult Dental Rider - Age 19 or Older
	PPO 1 Adult Dental Rider - Age 19 or Older
	PPO 3 Adult Dental Rider - Age 19 or Older
	Click next to opt out of dental coverage
	Dental benefits are underwritten by KFHP-MAS and administered by Liberty Dental Plan.
	Groups that intend to request the composite premium rating calculation may not select a dental enhancement.

Plan Assignments

1. Assign medical and dental plans to each employee using the drop down menus.

Note: You can *waive* dental plans for individual employees using the drop down menu.

		Plan As	ssignments		
	Please choose plans for Next.	each employee listed below.	When plan assignments are com	plete, select	
offer a dental plan op	tion, at least 50% of the med	lical plan participants must en	roll in dental.		
offer a dental plan op	tion with ortho, at least 5 me	mbers must enroll in dental.			
O dental plans are no	available to employees enro	olling in a POS medical plan.			
ARCH EMPLOYEES					SORT EMPLOYEES
					Select a sort option
arch by employee's fir	st or last name				Sciect a soft option
arch by employee's fir	st or last name				Select a soft option
arch by employee's fir of 7 employees	st or last name				Sciect a sort option
arch by employee's fir of 7 employees Employee: Jas	st or last name				Select a solit option
FIRST NAME Jason	st or last name	DATE OF BIRTH 11/11/1988	AGE AT EFFECTIVE DATE 34	ZIP CODE 21401	
First NAME Jason	st or last name	DATE OF BIRTH 11/11/1988	AGE AT EFFECTIVE DATE 34 •SELECT A DENTAL PLAN	ZIP CODE 21401	
erch by employee's fir of 7 employees Employee: Jas FIRST NAME Jason *SELECT A MEDICA KP MD Platinum H	L PLAN MO Plus 0/10/Vision (Signatu	DATE OF BIRTH 11/11/1988 Jrey	AGE AT EFFECTIVE DATE 34 • SELECT A DENTAL PLAN PPO 1 Adult Dental Rider	ZIP CODE 21401 - Age 19 or Older	
arch by employee's fir of 7 employees Employee: Jas FIRST NAME Jason *SELECT A MEDICA KP MD Platinum H	st or last name Don Young LAST NAME Young L PLAN MO Plus 0/10/Vision (Signatu	DATE OF BIRTH 11/11/1988 ure)	AGE AT EFFECTIVE DATE 34 • SELECT A DENTAL PLAN PPO 1 Adult Dental Rider	ZIP CODE 21401 * - Age 19 or Older der - Age 19 or Older	



2. Click the caret to view any dependents covered under the employee.

Employee: Gore	don Ramsey			
FIRST NAME Gordon	LAST NAME Ramsey	DATE OF BIRTH 07/01/1960	AGE AT EFFECTIVE ZIP CODE DATE 21401 63	
*SELECT A MEDICA	L PLAN		SELECT A DENTAL PLAN	
Select a medical pl	an		Select a dental plan	•
View Gordon's Dependent 1	s covered dependents RELATIONSHIP Spouse	DATE OF BIRTH 07/01/1964		

3. Click Next to continue.

Rating Type

Select the rating type for the Detailed Quote.

- 1. Click Member Level or Composite*.
 - * Composite rating is not available in the following circumstances:
 - When quoting 'On Exchange'.
 - When a dental option is offered.
 - There are not at least 2 subscribers for each medical plan offered.

Rating Type	
Choose the correct selections for the rating type and contribution details of this group. Medical rating type	
·SELECT A MEDICAL RATING TYPE	
Composite premium rating calculation is not available with a dental plan option.	
Composite premium rating calculation requires at least 2 subscribers to be enrolled in each medical plan offered.	
Cancel Save for later	Previous Next

2. Click **Next** to generate the Detailed Quote.

Detailed Quote Summary

1. Scroll down the page to review the medical and dental rate summary.

Note: Dental rates are not available when quoting 'On Exchange'.

2. Click **Download Detailed Quote** as PDF or Excel.

	De	taileo	d Q	uote Sum	mary			
	Your det Rates are b	ailed quote ased on the	e is now e inform	complete and ready nation entered in the	to download quoting proc	l. ess.		
Medical rates shown are those that h Plans will not be sold until revi	ave been filed and a ews are complete. A	re under revie dult dental ra	ew. Rates tes show	are subject to change. No n are those that have bee	ew KP Plus plan In filed and are u	s for 2023 have bee inder review. Rates	n filed and are under review. are subject to change.	
				🛃 Download De	etailed Quote (.)	six) 🛃 Dov	wnload Detailed Quote (.pdf)]
Company Name: MAS DQ -On E2 Effective Date: 11/01/2023 Zip Code: 20001 County: District Of Columbia Employee Count: 7 Member Count: 22 Rating Type: Member Level	change		to Mei	TAL EMPLOYEE DICAL PREMIUM	TOTAL DE MEDICAL	PREMIUM	TOTAL MONTHLY MEDICAL PREMIUM	
Rating type: Hember Lever				TOTAL	IONTHLY P	REMIUM : \$6,8	362.67]
Medical Rate Details						E	xpand All Collapse Al	11
EMPLOYEE	RELATIONSHIP	AGE AT EFFECTIV	E DATE	MEDICAL PLAN		MEDICAL RATE	EMPLOYEE AND DEPENDENT TOTAL	
 1. Gordon Ramsey 	Employee	63		KP DC Gold Virtual Comp (Signature)	plete 2000	\$845.19		
	Spouse	59				\$782.80		
							\$1,627.99	
 2. Brianne Smith 	Employee	47		(Signature)	plete 2000	\$494.10		
				KD DO Calebrate			\$494.10	
V 3. Mike Hill	Employee	47		(Signature)	piete 2000	\$494.10		
	Child	25				\$281.73		
	Child	23				\$281.73		
	Child	18				\$253.44		
				KD DC Cald Mature 1 C	-lat- 2000		\$1,311.00	
 4. Jason Young 	Employee	34		(Signature)	piete 2000	\$331.72		
							\$331.72	
V 5. David King	Employee	24		(Signature)	plete 2000	\$281.73		
	Spouse	19				\$253.44		
				10000100010	1.1.0000		\$535.17	

- 3. At the bottom of the screen, there is a section called What would you like to do next? In this section, you can:
 - Enroll Group*: This "click to buy" option begins a new group application using the data you already entered for the quote. For complete steps, refer to job aid 02: Generate Self-Service New Group Enrollment.
 - **Requote this Group:** If you need to makes changes to the quote, you can requote using the data you already entered. Refer to the <u>Requote</u> section of this document.

			🛃 Downlo	ad Select Plans Q	uote (.pdf)	Compare Plans
Wh	at would you like to do next?	_				
223	Enroll Group					
С	Requote this group					

*Note: 'Click to buy' is not available for 'On Exchange' quotes. For these groups, please email <u>massmall-group-new-business@kp.org</u> for help with New Group Enrollment.





Cancel, Save or Edit a Quote

Cancel a Quote

You can abandon a quote you've started.

- 1. From any of the screens in the quote, click **Cancel** in the lower left corner of the screen.
- 2. Any data you've entered will not be saved.

PHONE	FAX	
		Next
Cancel		

Save Quick Quote Subscribers for Later

Quick Quoting consists of three screens and each time you click 'Next' the system saves your work. But what if you are mid-way through adding subscribers in the 'Add Employees' screen and need to step away? Follow these steps to save your data and then you can return to where you left off later.

1. From the 'Add Employees' screen, click Save Subscribers.

DATE OF BIRTHINI, dd/ yyyy		AGE (AS OF EFFECTIVE DATE)		
01/03/1982		41	Spouse	Delete dependent 1
mm/dd/yyyy				
Dependent 2				
DATE OF BIRTH mm/dd/yyyy		AGE (AS OF EFFECTIVE DATE)	*RELATIONSHIP TYPE	
04/05/2012	苗	11	Child	Delete dependent 2
mm/dd/yyyy				
+ Add dependent				
				Save Subscribers + Add em
				Previous Next

- 2. To return to where you left off, go to the 'Prospect Quote to Enroll' page.
- 3. Scroll down to Your Recent Activity.
- 4. Look for the quote you wish to resume. In the Staus column, it appears as a 'Draft'.
- 5. Click the Actions drop down menu for the quote you wish to resume.
- 6. Select Resume Quote.

7. Click the Enter button to return to where you left off.

	Get a Quick Quote		Get a Detailed Quote		Enroll		
	Easily view and compar rates. Download a quot plans, or just the plans I	e plan benefits and a that contains all hat you choose.	Want more detail? You ca each employee and their receive a more customize	an assign plans to dependents to sd quote.	Submit your New Provide your New supporting docun	Group Enrollments online! / Group Application and all nentation for enrollment.	
Your Recent Activity mas Search by company name	٩	Clear Search					
Company Name 🕇	Transaction Type	Status	Quote Id	Date Created	Effective Date	Actions	
21928 MAS Broker	Quick Quote	Draft	00025743	08/23/2023	09/01/2023	Select Action Resume Quo	te

Save a Detailed Quote for Later

Each time you click 'Next' during a Detailed Quote the system saves your work. But what if you are mid-way through a screen and need to step away? Follow these steps to save your incomplete screen and then pick up where you left off later.

1. If you are halfway through a screen and need to step away, click **Save for Later** on the bottom left side of the screen.



Note: 'Save for Later' is not available on the 'Group Details' and 'Add Employees' screens.

2. On the 'Add Employee' screen click Save Subscribers if you need to step away while entering subscribers.

* DATE OF BIRTH mm/dd/yyyy	AGE (AS OF EFFECTIVE DATE)	* RELATIONSHIP TYPE	
01/03/1982	41	Spouse	Delete dependent 1
mm/dd/yyyy			
Dependent 2			
* DATE OF BIRTH mm/dd/yyyy	AGE (AS OF EFFECTIVE DATE)	*RELATIONSHIP TYPE	_
04/05/2012	m	Child	Delete dependent 2
mm/dd/yyyy			_
+ Add dependent			
			Save Subscribers + Add employ
		I	Previous Next

To return to where you left off, go to the 'Prospect Quote to Enroll' page.

- 1. Scroll down to Your Recent Activity.
- 2. Click the **Actions** drop down menu for the quote you wish to resume.
- 3. Select Resume Quote.
- 4. Click the Enter button to return to where you left off.

A dedicat	ted dashboard to keep tra	ick of quoting, enrollm	ent history and status u	pdates on group sub	missions	enc	
You are the	expert, and this experien	ce was designed with	you in mind.				
	Get a Quic	k Quote	Get a Detailed Quote		Enroll a New Group		
	Easily view and compar rates. Download a quot plans, or just the plans	e plan benefits and e that contains all that you choose.	Want more detail? You ca each employee and their receive a more customize	an assign plans to dependents to ed quote.	Submit your New Group Provide your New Group supporting documentati	Enrollments online! Application and all on for enrollment.	
Your Recent Activ	ity						
Search by company name	e	٩					
Company Name	Transaction Type	Status	Quote Id	Date Created	Effective Date	Actions	
MAS DQ Demo	Detailed Quote	Draft	00030125	10/30/2023	11/01/2023	Select Action Resume Quote	Enter

Edit a Quote

You cannot modify a Quick Quote or Detailed Quote after it has been generated. To change an existing quote, you will need to complete a Requote. Refer to the <u>Requote</u> section of this document.

Convert a Quick Quote to a Detailed Quote

If you completed a Quick Quote but need a more detailed quote with employee plan assignments, you can convert the Quick Quote into a Detailed Quote.

Convert beginning from the Prospect Quote to Enroll page

- 1. Go to the 'Prospect Quote to Enroll' page.
- 2. Search for the Group Name/Quick Quote under 'Your Recent Activity'.
- 3. Click the Actions menu and select Resume Quote.
- 4. Click Enter.

	Get a Quick Quote		Get a De			ew Group	
			Want more detail? each employee an receive a more cus	You can assign plans to d their dependents to stomized quote.	Submit your New Group Provide your New Group supporting documentati	p Enrollments online! p Application and all ion for enrollment.	
Your Recent Activi	ty	٩					
Your Recent Activi	ty Transaction Type	Q, Status	Quote Id	Date Created	Effective Date	Actions	

5. Go to the final screen of the Quick Quote (the 'Quote Summary' screen) and continue with the steps below.

Convert beginning from the Quote Summary screen:

- 1. The last screen of the Quick Quote is the 'Quote Summary' screen. Scroll to the bottom of the 'Quote Summary' screen.
- 2. Select Requote to Detailed Quote.

		🛃 Download Select Plans Quote (.pdf)	Compare Plans
	What would you like to do next? Image: Complex state Complex state		
Cancel Save for later			

3. Some of the group details and employee data that you entered in the Quick Quote will pre-populate in the Detailed Quote. Validate all pre-populated data and follow the steps for <u>Generate a Detailed Quote</u>.

Requote

Requote the Group

When a Quick Quote or Detailed Quote requires changes in rating factors (group zip code, census and effective date), you will need to requote. Requoting creates a separate Quote ID, but carries over the group information from the previous quote. Adjust group information, rating criteria and census data as needed.

If you completed a Quick Quote but need a more detailed quote with employee plan assignments, see the section <u>Convert a Quick Quote to a Detailed Quote</u>.

Requote a Quick Quote

- 1. There are two ways to begin a requote for a Quick Quote. Select one of the following:
 - a. From the last screen of the Quick Quote (the 'Quote Summary' screen), scroll down the page and select **Requote Quick Quote**.

	Dual Choice PPO OOA		Total Employee Premium	Total Dependent Premium	*Total Monthly Employer Premium
	PPO/0/0/20/S11 - OOA Platinum	See Rate Details	\$777.90	\$0.00	\$777.90
	PPO/1000/20/30/S11 - OOA Gold	See Rate Details	\$700.62	\$0.00	\$700.62
	PPO/2500/10/30/S11 - OOA Gold	See Rate Details	\$652.57	\$0.00	\$652.57
	PPO/3850/30/50/S11 - OOA Silver	See Rate Details	\$582.79	\$0.00	\$582.79
	PPO/4850/30/50/S11 - OOA Silver	See Rate Details	\$565.24	\$0.00	\$565.24
	PPO HDHP/3800/20/S11 - OOA Silver	See Rate Details	\$580.69	\$0.00	\$580.69
	PPO HDHP/5000/20/S11 - OOA Silver	See Rate Details	\$550.47	\$0.00	\$550.47
	PPO 6500/20/60/S11 - OOA Bronze	See Rate Details	\$500.42	\$0.00	\$500.42
	PPO HDHP/7250/10/S11 - OOA Bronze	See Rate Details	\$519.60	\$0.00	\$519.60
			oad Select Plans (Quote (.pdf)	Compare Plans
	What would you like to do next?				
	🖀 Enroll Group				
	C Requote Quick Quote				
	C Requote to Detailed Quote				
Cancel Save for later					



b. Or, from the 'Prospect Quote to Enroll' page, look for the Quick Quote you'd like to requote. Select **Requote** from the **Actions** drop down menu. Click **Enter**.

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Dashboard Quote	e to Enroll Hub					Quoting and Enrolln	nent Help Center
			Prospect Qu	uote to Enro	oll		
Welcome! Highlights Rates on Once you A dedica You are the	Our quote to enroll tool of tools and features to a demand downloaded in son tools that make reco u have selected the right ted dashboard to keep t e expert, and this experie	is available to make li support your busines either PDF or Excel, mmending the best suite of options you rack of quoting, enror ence was designed w	fe a little easier for your s: select what is needed t employer options based are a click away from ei ilment history and statu th you in mind.	r firm. o support your unique I on choice and budge nrolling the group anc Is updates on group s	value proposition t a breeze fast-tracking the enrollmer ubmissions	nt	
	Get a Qu Easily view and comp rates. Download a qu plans, or just the plan	ick Quote	Get a Det:	ailed Quote	Enroll a New Submit your New Group L Provide your New Group L supporting documentation	Group nrollments onlinet spilication and all for enrollment.	
Your Recent Activ	vity	Q.					
Company Name	Transaction Type	Status	Quote Id	Date Created	Effective Date	Actions	
CO QQ	Quick Quote	Completed	00035388	01/29/2024	02/01/2024	Select Action Resume Quote Convert to Buy Requote	Enter

- 2. After Requote is selected, the system will begin a new Quick Quote with the group information you previously entered.
- 3. Follow the steps for <u>Generate a Quick Quote</u>, making adjustments, as needed.

In some cases, not all previously entered data is carried over into the new quote. Validate that all data that has copied over into the new quote.

Requote a Detailed Quote

- 1. There are two ways to begin a requote for a Detailed Quote. Select one of the following:
 - a. From the last screen of the Detailed Quote (the 'Detailed Quote Summary' screen), scroll down and select **Requote this group.**

V 7. Jason Young	Employee	23	EMPLOYEE	KP CO Platinun	n 400/10	
						\$956.26
our Kaiser Permanente Portfo	olio				Total Monthly Pre	mium \$12,957.32
IEDICAL PLANS		EM	IPLOYEE RATE	EMPLOYEE + SPOUSE RATE	EMPLOYEE + CHILDREN RATE	EMPLOYEE + FAMILY RATE
P CO Platinum 0/10 RX Copay		\$1	014.57	\$2,029.14	\$1,876.95	\$2,891.52
P CO Platinum 400/10		\$9	56.26	\$1,912.52	\$1,769.08	\$2,725.34
P CO Gold 3T POS 1500/30		\$1,	034.97	\$2,069.94	\$1,914.69	\$2,949.66
P CO Silver 2800/45		\$7	22.72	\$1,445.44	\$1,337.03	\$2,059.75
That would you like to do next Enroll Group Requote this group	t?]				

b. Or, from the 'Prospect Quote to Enroll' page, look for the Detailed Quote you'd like to requote. Select **Requote** from the **Actions** drop down menu. Click **Enter**.

Dashboard Quote to	Enroll Hub								
		Pr	rospect Quo	te to Enroll					
Welcome! Ou Highlights of Rates on dd Comparisou Once you h A dedicated You are the e	r quote to enroll tool is tools and features to su emand downloaded in e n tools that make recor ave selected the right s d dashboard to keep tr xpert, and this experier	available to make life a upport your business: ather PDF or Excel, sele mending the best emp uite of options you are ack of quoting, enrollmu- ack of quoting, enrollmu- tice was designed with y	little easier for your firm ect what is needed to su loyer options based on a click away from enrol ent history and status u you in mind.	n. pport your unique valu choice and budget a b ing the group and fast dates on group submi:	e proposition reaze tracking the enrollment ssions				
	Get a Quick Quote					Enroll a New Group Submit your New Group Enrollments onlinet Provide your New Group Application and all supporting documentation for enrollment.			
Your Recent Activit	y								
Company Name	Transaction Type	Status	Quote Id	Date Created	Effective Date	Actions			
CO Demo	Detailed Quote	Completed	00035532	01/29/2024	02/01/2024	Select Action : Enter Resume Quote Convert to Buy Requisto			



- 2. After Requote is selected, the system will begin a new Detailed Quote with the group information you previously entered.
- 3. Follow the steps for <u>Generate a Detailed Quote</u>, making adjustments, as needed.

In some cases, not all previously entered data is carried over into the new quote. Validate that all data that has copied over into the new quote.